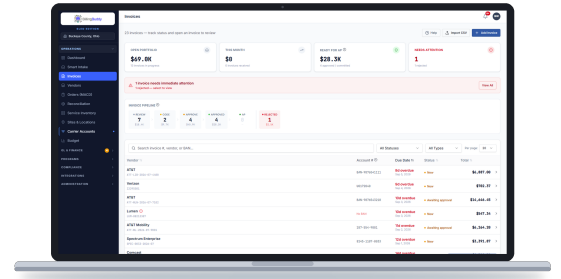




Customized billing solutions that automate complex processes.

Each solution is configured around the customer's billing data, account structure, business rules, required outputs and desired level of operational support.



Automation that saves time, effort and money.

Choose how to use your Billing Buddy.

BILL CUSTOMERS AND COLLECT PAYMENTS

Billing & Collections

- Invoice generation, delivery and archiving
- Receivables and payment reconciliation
- Automated past-due reminders and follow-up
- Real-time receivables dashboards and analytics

CONTROL THE BILLS YOU RECEIVE

Expense Management

- All vendor bills in one centralized location
- Secure bill archiving and retrieval
- Automated validation and GL coding for approval-ready bills
- Cost allocation, contract and dispute management
- Real-time expense dashboards and analytics

CONVERT CONSOLIDATED BILLING DATA

Data Transformation & Allocation

- Consolidated billing-file intake and validation
- Line-level parsing and account or department allocation
- Creation of financial-system-ready billing records
- Automated submission and exception management
- Payment tracking and reconciliation

BRING US A COMPLEX BILLING PROBLEM

Customized Billing Solutions

- Define the billing issue and desired outcome
- Scope the data, rules, users, workflow and outputs
- Design and develop a tailored automated solution
- Test, launch and support the ongoing operation

Built around the job at hand

We begin with the problem, then configure the technology and workflow required to solve it.

1

Define the challenge

We map the accounts, data sources, billing rules, users, outputs and service expectations.

2

Configure the solution

We build the dedicated workflow, access, templates, reports and integrations for that use case.

3

Onboard and validate

We cleanse and load data, test a complete cycle, resolve exceptions and document the operating process.

4

Operate your way

Your team can use the solution, share responsibilities or engage a dedicated team to manage the process.

5

Improve with visibility

Dashboards, exception queues and recurring reporting keep the process transparent and controlled.

Choose the level of support you need

OPTION 1

Platform-supported

Your team runs the configured solution with implementation, training and technical support.

OPTION 2

Co-managed

Selected functions are managed for you while your team retains ownership of the remaining workflow.

OPTION 3

Fully managed

A dedicated team operates the configured process and provides ongoing reporting, support and governance.